



TRANSPARENCY

Welcome to the 15th Investment Promotion Summit

DANIEL KÜNG

PATRIK WERMELINGER



More Transparency



towards our potential investor

among us

towards Swiss politics



ALL YOU NEED TO KNOW FOR YOUR NEXT MOVE

Use our data tools to analyze Switzerland



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Community Infographic

Our interactive infographic illustrates key data about Switzerland.



Demographics

Come see what our workforce can do for your business looking at robust, detailed, and interactive demographic information.



Business Data

Explore industry clusters, find major employers and discover your competitors or customers.



Dynamic Maps

Demographic variables and GIS data related to growing or expanding in Switzerland.



Compare Communities

Compare communities and areas within Switzerland for a better understanding of our regions.



Talent Pool

Research, analyze and map data about universities in Switzerland, and degrees conferred by program.

More Transparency



towards our potential investor

between us

towards cantonal and national politics

ANDREA DANANI

& TRANSPARENCY

Representing Switzerland abroad



LUNCH & GUIDED TOUR





Welcome to the Würth Group

JÜRG MICHEL

President of the board of Würth Management AG

Member of the advisory board of the Würth Group

The family business ADOLF WÜRTH GMBH & CO. KG Founded in Künzelsau in 1945







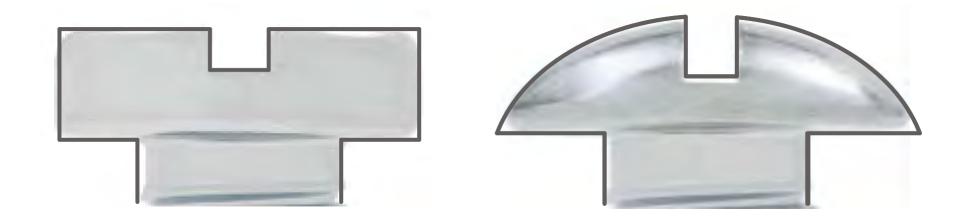
WÜRTH A family Business



Bettina WürthProf. Dr. h. c. mult. Reinhold WürthChairwoman of theChairman of theAdvisory BoardSupervisory Board



Development of the Würth brand At the beginning there was the screw





WÜRTH GROUP A family business

WORLD MARKET LEADER in the trade with assembly and connecting materials

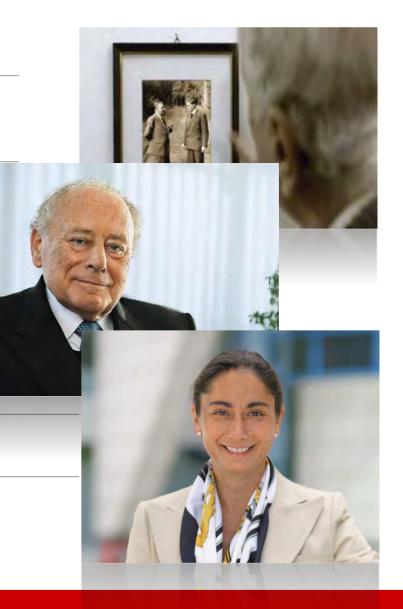
74,159 employees worldwide

Driving force of our success is DIRECT SELLING Every day, arround 32,300 sales representatives meet 300,000 customers

Core product range comprises 125,000 products

EUR 12.7 bn. annual sales 2017

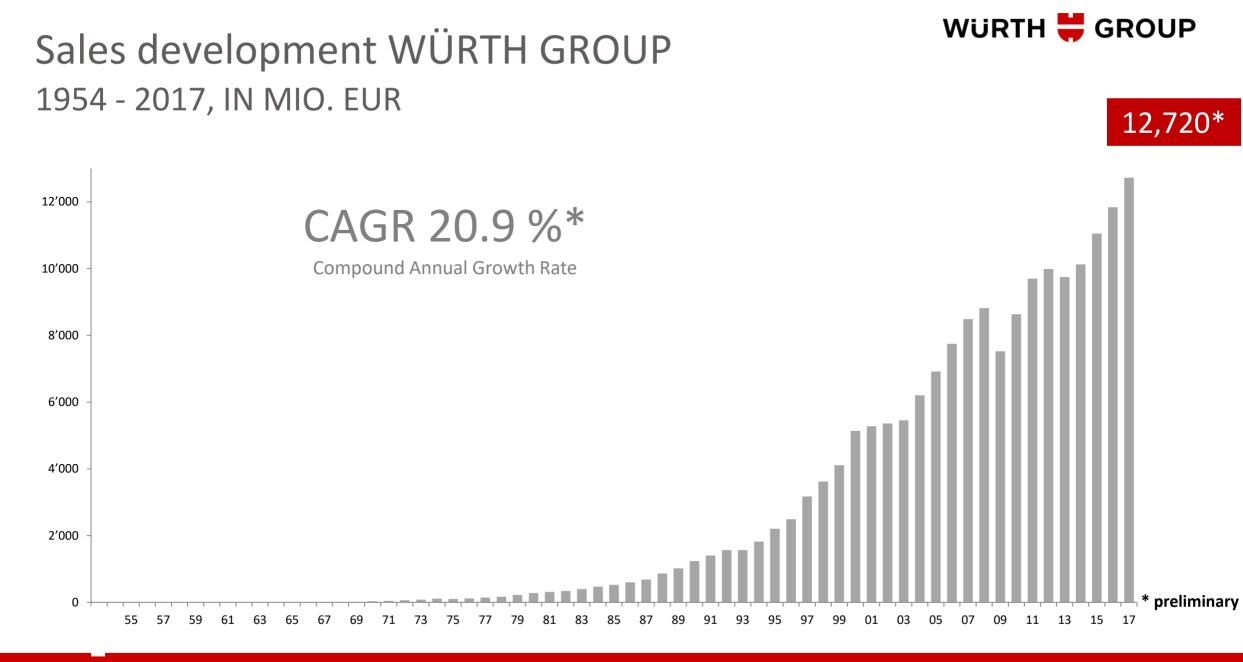
Over 400 legally independent companies in more than 80 countries





The classical würth product range







Five principal success factors of the würth group



SALES

about 60 % of all employees are in sales / 1,800 branch offices



INTERNATIONALISATION over 80 countries



OF DECENTRALIZED STRUCTURE over 400 fully operational independent companies







Core Business in Arlesheim

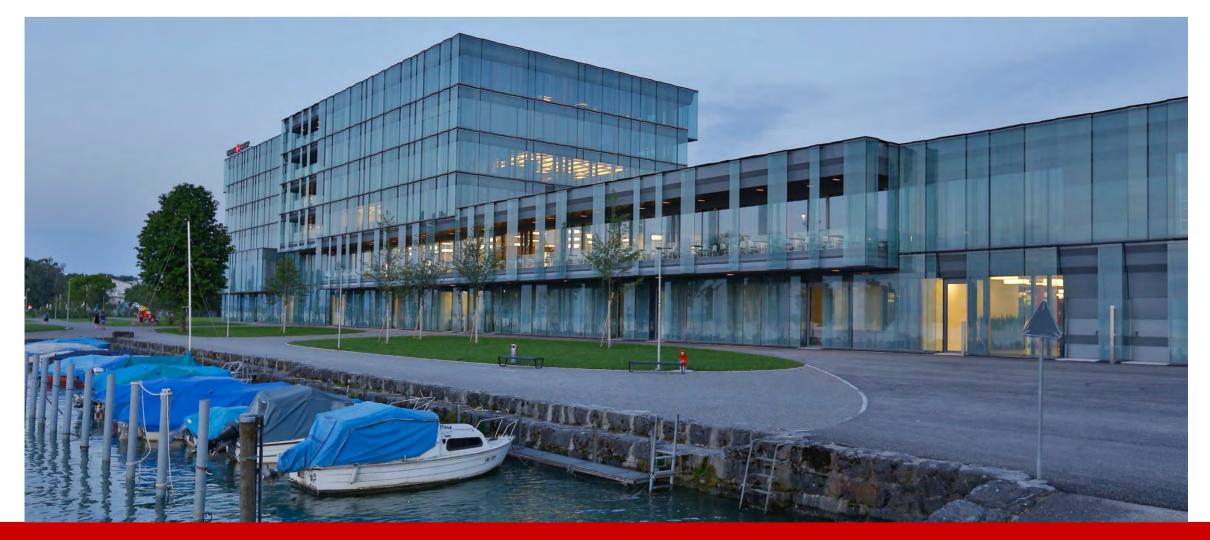


Functional Holding in Chur

Service- and Management Development Center in Rorschach





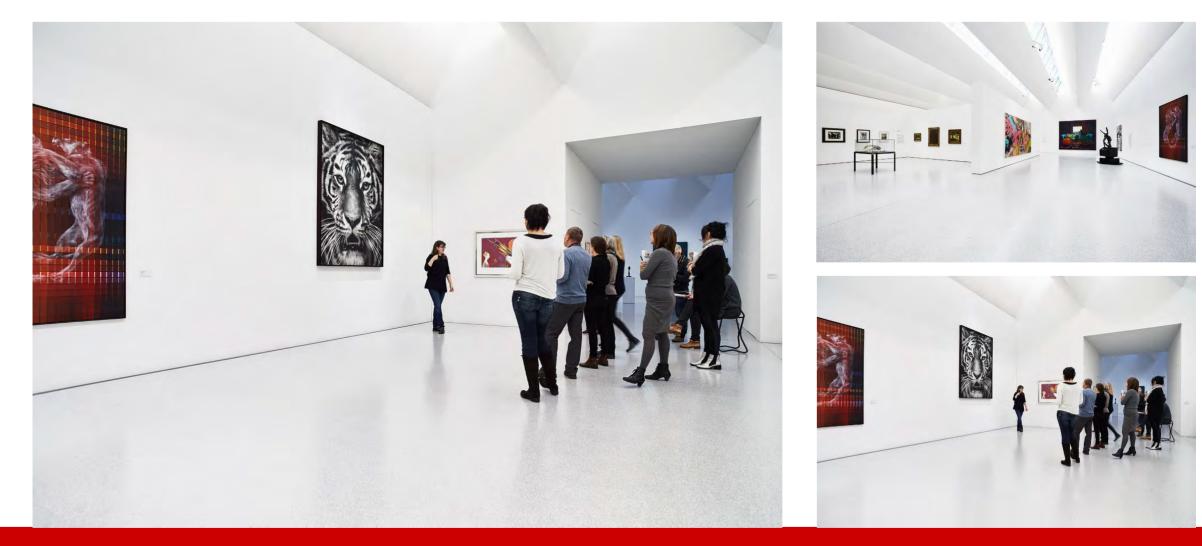












URS HOFMANN

Konferenz Kantonaler Volkswirtschaftsdirektoren Conférence des Chefs des Départements cantonaux de l'Économie Publique Conferenza dei Direttori Cantonali dell'Economia Pubblica

15th Investment Summit, Rorschach

Update Steering Group Landesmarketing

Urs Hofmann Minister of Economy and Interior, Canton of Aargau and Co-Chair of the Steering Group Landesmarketing

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1. Starting situation

- Location promotion at national level is a key pillar of promoting Switzerland as a business location
- This is a joint task shared by the government and cantons the mandate for operational promotion work has been awarded to Switzerland Global Enterprise
- The Steering Group Landesmarketing (SG LM) manages the strategic aspects of the mandate

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2. Added value for the cantons

The cantons benefit as a whole from the mandate for national location promotion:

- Efficient, standardised, coherent information about Switzerland as a business location
- Access to the external network of the Federal Department of Foreign Affairs (Swiss Business Hubs)
- Government provides 75% of funding, the cantons provide 25%
- Numerous high value-creating business clusters

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3. Ongoing work by SG LM: performance agreement 20-23

The SG LM is currently preparing a new performance agreement (PA) 2020-2023:

- National location promotion is to remain a joint task of the government and cantons
- The new mandate to be re-awarded to S-GE
- Optimisation of the mandate in the context of existing structures
- Performance agreement 2020-23 to be approved at the plenary session of the Conference of the Cantonal Directors of Economic Affairs in June 2019
- Federal Councillors to decide on the loan by the end of 2019

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4. Performance agreement 20-23: key content

National location promotion will focus on investor needs. The top priority is to generate business clusters and jobs.

Optimisation, particularly in the following areas:

- Intensify focus on industry/country
- Optimise coordination between the players and their activities

The underlying strategy drafted for 2017-19 will provide the basis for continuing development of location promotion.

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5. National location promotion and federalism

The different strategies of the cantons are a particular challenge for national location promotion.

Federal competition obliges the cantons to adopt attractive location policies. Empirical evidence demonstrates that the number of layers of government does not have a negative impact on investment attractiveness.*

 \rightarrow Challenge: use the advantages of the federal system to best effect

The federal structure necessitates close coordination between the various levels → Accept the differing cantonal requirements and be constructive in taking account of them in the system (bottom-up)

•Study by chStiftung: Federalism and Competitiveness in Switzerland, Universities of Freiburg and Lucerne, NZZ Libro, March 2017

CLOSING REMARK

Apéro + Dinner at Hotel Bad Horn

