

Turkey, June 2, 2020

Country	Gov measures for Swiss subsidiaries	Economic Outlook 2020	Movement of goods	Movement of people
Turkey	✓			

Red = critical situation / expected GDP decline bigger than 5% compared to previous year

Yellow = difficult situation / expected GDP decline up to 5% compared to previous year

Green = normal or almost normal situation / remaining GDP growth compared to previous year

1. General Situation

DESCRIPTION OF THE CURRENT SITUATION

- No English link source can be provided
- Current situation (2 June 2020)
 - People over the age of 65 can go out in one day of curfew and for 4 hours.
 - On the condition that the rules are followed, shopping malls will start to operate on 11 May.
 - Children up to the age of 14 can go out on 13 May between 11:00 am and 3:00 pm with social distancing in force.
 - People aged 15–20 will be able to go out with social distancing between 11:00 am and 3:00 pm on Friday, 15 May.
 - The city entry-exit limitation will be terminated for Antalya, Aydın, Erzurum, Hatay, Malatya, Mersin and Muğla.
 - Military discharge procedures will begin on 31 May.
 - Barbershops, hairdressing and beauty salons, etc. will be opened on 11 May.
 - High School Entrance Exam (LGS) will be held on 20 June and Higher Education Institutions Exam (YKS) will be held on 27–28 June.
 - People over the age of 65 can travel to their villages with a special permission from the local government. However, they have to stay minimum 1 month in their village
 - As of 1 June:
 - Intercity travel ban will be lifted in all provinces
 - Restaurants/cafes will be open
 - 65+ restriction will continue
 - Restrictions for age 20 s dropped to below 18
 - Museums, beaches, national parks, gardens will be open
 - People aged 15–20 will be able to go out with social distancing between 14:00 am and 20:00 pm on Wednesdays and Fridays
 - People aged 65+ will be able to go out with social distancing between 14:00 am and 20:00 pm on Sundays
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- - National Flights will start from June 4th and international flights from June 15th

GOVERNMENT MEASURES

- Daily update on COVID-19 statistics, daily TV briefing
- Turkey launched a 21 point stimulus package worth \$15.5bn that seeks to revive the country's economy and ease financial burdens on businesses and individuals impacted by the coronavirus pandemic.
- In addition, Turkey has pledged a "series of measures" relating to Fiscal Policy, comprising tax breaks and deferrals, along with credit guarantees and delays in loan repayments
- The National Solidarity Campaign raised money to fight the virus. A total donation sum of 1.91 billion TL (USD 271 Mio) had been collected.
- The country has delivered medical device aid to more than 57 countries i.e. US, Italy, Spain, etc.
- End of April weekend curfews in 31 provinces and cities has been imposed.

ECONOMIC OUTLOOK (ECONOMIC DEVELOPMENT, EFFECTS ON INDUSTRIES)

Economic Development and Outlook:

- The International Monetary Fund (IMF) forecasts that the country's economy will shrink by 5% for 2020
- The World Bank sees an economic growth of 0.5% instead of 3% and forecasts the growth by 4% in 2021

Effects on industries:

- Adaptation of alternative business models
- Reposition chance in Global Supply Chain >> Increasing Global Demand (especially automotive suppliers and the textile industry)
- Increase of digitization (AI, robotics, e-commerce, etc.)

2. Movement of goods

- All goods can be imported or exported (see point 3) except medical equipments are under control i.e. masks, ventilator, etc.
- Except for the entry and exit from Iran and Iraq Border Crossings for international trade (only foreign truck drivers will be able to exit, provided that they are not taken back from the said gates), vehicles and drivers that will transit through our country and vehicles and drivers that will enter/exit our country will be granted a pass if the following conditions are met
- Customs clearances of imported watches from non-EU countries will be done only in ANKARA, ANTALYA, ERENKÖY, İZMİR, İZMİT, MURATBEY customs gates

3. Movement of people

RESTRICTIONS ON ENTRY FROM SWITZERLAND

- There are no special restrictions from Switzerland
- There is a custom challenge; 14 days quarantine for all the truck drivers, that means the goods will stay for 14 days at custom
- Turkish Airlines starts its international flights beginning of 15th June, however there is no clear communication if flights from and to Switzerland begins on 15h June.

RESTRICTIONS ON MOBILITY WITHIN THE COUNTRY

- All citizens must remain in the cities they reside in, and travel outside the city is only allowed with a doctor's note or in the event of the death of a close family member or if a person lacks accommodations.
- Travelling among the cities/provinces are not allowed until end of May.
- Citizens can also apply to the Travel Permission Council, a body that is linked to the local governor's office, to receive authorization for travel.
- Beginning of June THY will open its national flights and from Mid June on international flights.
- Turkish Airlines flights have been suspended until May 28, 2020 in order to protect public health against the novel coronavirus (COVID-19) pandemic.
- Pegasus Airlines (PC) has suspended all domestic airlines through at least April 30
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 - 65+ restriction will continue
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