## **POWER TO LIQUIDS HIF** PROJECT

HIF is expected to yield the world's first industrial-scale plant that will produce synthetic climate-neutral fuels for export.

### PRODUCTION

A wind plant will power an electrolyzer which will produce green hydrogen. This will be combined with captured carbon dioxide to produce synthetic methanol. A portion of this methanol will be converted into synthetic gasoline (eGasoline).

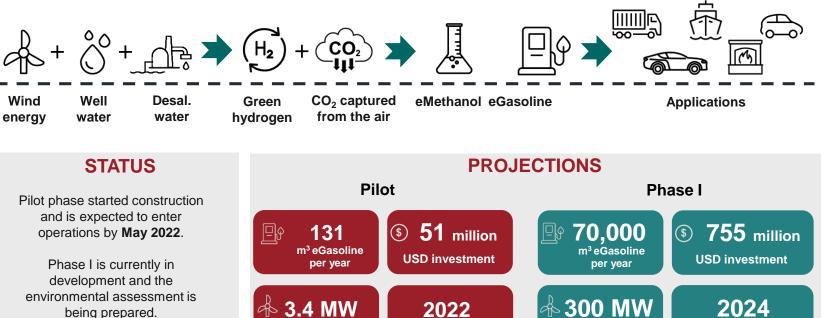


Gr PORSCHE ENAP

SIEMENS ENERGY	: Co-developer and technology provider.
ENEL	: Renewable power developer.
ENAP	: Chilean National Oil company. Infrastructure provider.
GASCO	: Co-developer and offtaker.
PORSCHE	: Co-developer and offtaker.

Siemens received an 8 million euros grant from the German Federal Ministry for Economic Affairs and Energy to develop this project.

### **HOW IT WORKS**



expected year for

operation start

M

### **OFFTAKE**

PORSCHE is planning to use the eFuels from Chile in pilot projects. These include using eFuels in Porsche's Experience Centers and sports cars.

**MABANAFT**, the Marquard & Bahls

trading division which focuses on oil, announced an MoU highlighting the purchase of up to 500 million liters of carbon neutral eGasoline per year from this project.

wind energy





wind energy

expected year for

operation start

## **POWER TO AMMONIA** HNH ENERGY PROJECT

Contact details: Helmut Kantner Managing Director, AustriaEnergy helmut.kantner@austriaenergy.com

The HNH Energy project aims to produce green ammonia on a large scale in Magallanes for export, leveraging abundant wind resources present in the region.

### PRODUCTION

Wind energy is used to power an electrolysis plant, which uses desalinated water to obtain oxygen and hydrogen. Hydrogen will then be combined with nitrogen captured from the air through the Haber-Bosch process, to produce green ammonia. The project also contemplates the construction of port infrastructure for export.

### **PROJECT OWNERS**



Development, construction, operation and management of utility scale energy projects with close to 1 GW developed in Chile, thereof 300 MW in operation and close to 300 MW under construction.

Development and operation of renewable power plants with over 100 MW installed capacity and over 500 MW in development in Europe.

Copenhagen Infrastructure Partners



Fund management company specialized in offering tailormade investments in energy

infrastructure assets globally, in particular within renewables and the greenfield segment.

**FUNDING** 

**HOW IT WORKS** 

Desal.

water

**STATUS** 

development stage and holds a lease over the terrain. Wind capabilities are

being measured and environmental

baselines are being defined.

3,000 million USD

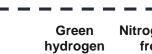
Total investment, starting operation in

2027

Wind energy

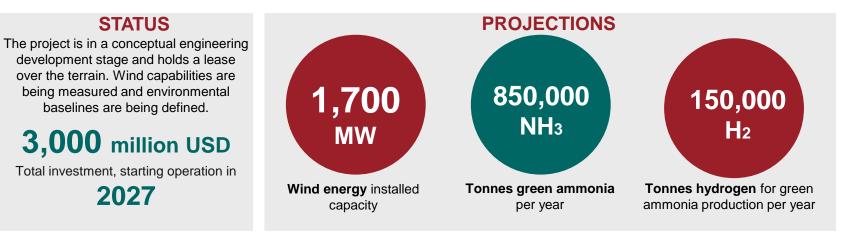
**Copenhagen Infrastructure Partners** (CIP) funds seek to invest in renewable energy infrastructure projects which can assist to transition the global economy into a net-zero emissions scenario by 2050.





Nitrogen captured from the air

Green ammonia **Applications** 





# AES ANDES PROJECT

Contact details: Luis Sarrás

Green & Fuels Hydrogen Director, AES South America lsarras@aes.com

Taking advantage of strong winds and solar radiation in Chile, the project aims to produce green ammonia on a large scale for export and maritime transportation fueling.

### PRODUCTION

Using renewable energy and water from a desalination plant, the project will produce green hydrogen through an electrolysis process, which combined with nitrogen captured from the air will be used to produce green ammonia.

### **PROJECT OWNER AND PARTNERS**

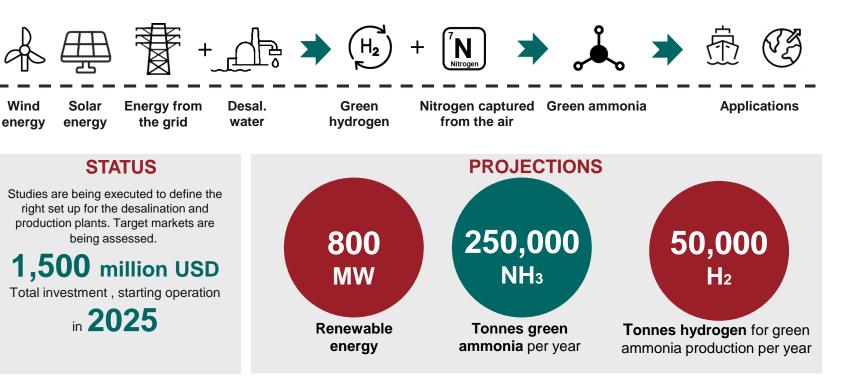
PROJECT OWNER



PARTNER COMPANIES

**AES ANDES** is a subsidiary of **AES Corporation**, a global energy company with over **5 GW** of installed capacity. For over 2 years, the company has been developing ammonia related initiatives in countries such as Brazil, Argentina and Colombia, as well as Chile.

**AES ANDES** has a (BBB-) credit rating and over **3.5 GW** of installed capacity in **Chile.** It is a partner in the project and will be the developer and technology provider. HOW IT WORKS



### OFFTAKE

**AES ANDES** has signed an MoU with its undisclosed investment grade partner. It is a world-class hydrogen producer and exporter.

In the MoU they have committed **100% of the green ammonia production** for maritime fuel and international export for a tenor of up to **30 years.** 







## POWER TO AMMONIA Hyex PROJECT

Contact details: Ursula Bustamante Project Manager, Enaex Ursula.Bustamante@enaex.com Asunción Borrás Sr. VP Business Development H2BU, Engie



### PRODUCTION

Using renewable energy and desalinated water, the project will produce green hydrogen through an electrolysis process.

Hydrogen will be then combined with nitrogen, captured from the air, and through *Haber-Bosch process* will produce green ammonia. During the pilot phase, all production will be sent by truck to ENAEX's plant, replacing some of its current imports. The second phase considers large scale ammonia production for ENAEX consumption, export and additional applications.

### **PROJECT OWNER AND PARTNERS**

PROJECT OWNERS ◆★Enaex engie

**ENGIE** is a global reference company in low-carbon energy and services, having a Business Unit dedicated to renewable hydrogen since 2018. The current portfolio of renewable  $H_2$  projects under development and in construction is over 70 projects in 10 countries over four continents.

**ENAEX** is the main ammonium nitrate producer and supplier of comprehensive rock fragmentation services for the mining industry in Latin America. With over 100 years of experience and presence in 10 countries, ENAEX is actively committed to sustainability.

#### **HOW IT WORKS**

**STATUS** 

A feasibility study of the project

is being conducted.

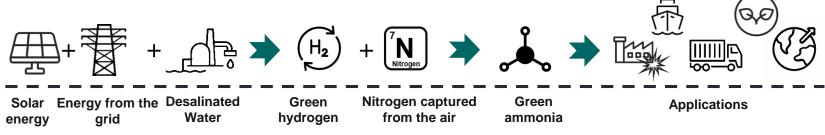
An environmental impact study

is currently being evaluated by

the Environmental Assessment Service.

The project was awarded with

9.5 MUSD from CORFO



#### PROJECTIONS Pilot Industrial Plant 700,000 **å** 18,000 200 million 2,000 million **Tonnes green** Tonnes green USD investment **USD** investment ammonia per vear ammonia per year 26 MW 2025 2030 2.0 GW $\left( \begin{array}{c} H_{2} \end{array} \right)$ Electrolysis expected year for Electrolysis expected year for operation start capacity operation start capacity

### OFFTAKE

**ENGIE** has a strategic commercial partnership with **ENAEX**, which will utilize 350,000 tonnes of ammonia per year for its ammonium nitrate Prillex plant, **replacing** the current grey ammonia import.

Remaining production will be **commercialized** in local markets for mining applications and fertilizer production, as well as exported to international offtakers.





Inc.

## ATACAMA HYDROGEN HUB PROJECT

The ATACAMA HYDROGEN HUB project aims to build a large-scale electrolysis facility with export potential in the northern Antofagasta Region.



### PRODUCTION

Solar energy is used to power an electrolysis plant, which uses desalinated water to obtain oxygen and hydrogen. A Haber-Bosch plant transform the hydrogen to obtain green ammonia for exportation.

### **PROJECT OWNER AND PARTNERS**

PROJECT OWNER

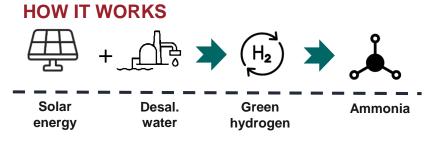


PARTNER COMPANIES



**HUMBOLDT HIDROGENO VERDE (H2V)** is a company created by Chilean entrepreneurs for the development of hydrogen production, transportation and application projects in the north of Chile. It is the developer of the project.

**COMPLEJO PORTUARIO MEJILLONES (CPM)**, subsidiary of Codelco, Chile's national copper corporation, is a port located in the Antofagasta Region. It will provide infrastructure for the project.



### STATUS

The first phase is focused in prefeasibility, conceptual engineering, environmental and community viability and land assuring. It is already in place forecasting closing during first quarter 2022.

## **5** million USD

Total investment for the prefeasibility stage

### OFFTAKE

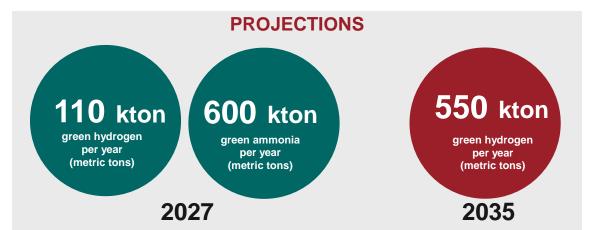
Considers a large scale hydrogen and ammonia production, and aims to foster efficient supply chains such as shared gas pipelines in collaboration with other players to enable large scale exportation.



### **TIMELINE & BUDGET**



Managing Partner, Four Trees Merchant Partners





### **POWER TO AMMONIA** FARADAY PROJECT

Contact details: Manuel Tagle General Manager Latam at Mainstream Renewable Power manuel.tagle@mainstreamrp.com

Leveraging their expertise in power generation and hydrogen technologies, Aker and Mainstream have joined forces to develop a large-scale green ammonia project in Chile.

### PRODUCTION

Using renewable energy and water from a desalination plant, the project will produce green hydrogen through an electrolysis process, which combined with nitrogen captured from the air will be used to produce green ammonia.

### **PROJECT OWNER AND PARTNERS**

PROJECT **OWNER** 



PARTNER **COMPANIES** 

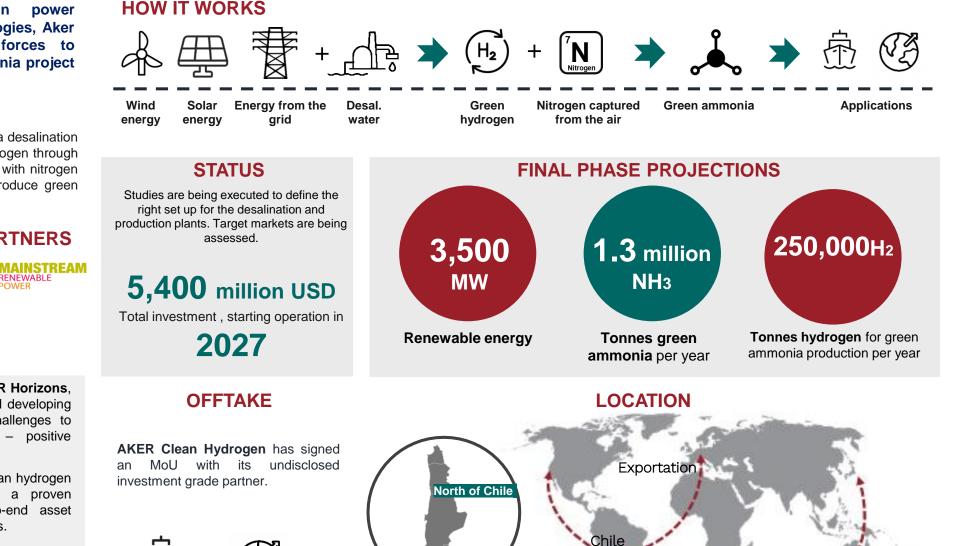


ACH and MRP are subsidiaries of AKER Horizons, a company dedicated to incubating and developing companies that solve fundamental challenges to sustainable existence - or planet - positive investing.

ACH is a developer and operator of clean hydrogen production at industrial scale. With a proven execution model and unique end-to-end asset integration and optimalization capabilities.

MRP is one of the renewable mayor in Chile and has a worldwide pipeline of 12,1GW of wind and solar energy, with over 1,4 GW under construction and 1.1 GW in operation.





# **GREEN STEEL** PROJECT

HUACHIPATO steel mill is part of the integrated iron and steel CAP Group and is the main steel producer in Chile. The company is planning to reduce CO2 emissions from its steel production processes developing technology that allows the incorporation of green hydrogen along its value chain.

### PRODUCTION

Production of green hydrogen in the south-central zone of Chile through an electrolysis process using renewable energy. The green hydrogen will be used for two purposes:

- Blending into CAP's blast furnaces to reduce consumption of coke and eventually replace it entirely.
- Direct reduction of iron ore and green steel production.

### **PROJECT OWNER**



The Huachipato steel mill was founded in 1950. Supplies metallurgical, mining, and construction sectors in Chile. Annual revenue: 500 MUSD.

The project was awarded by **CORFO** with a **subsidy** of **US\$3,6 million** for its development.

#### HOW IT WORKS



Renewable energy from the grid

**STATUS** 

A feasibility study for the pilot phase is

being carried out with an experienced

technological partner. It has a potential to

reduce in 2% the coke usage in the

reduction process.

**30** million USD

Total investment, starting operation

in **2025** 

**WHY** 

6% of

of

the

associated

87%

global CO2 emissions

with

emissions

steel

originate in steel production

CO2

production can be reduced by

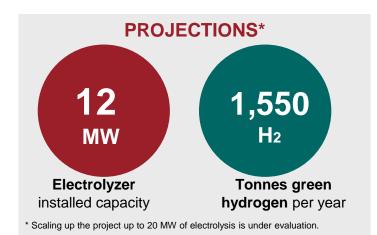
direct reduction of iron ore

using green hydrogen

Green hydrogen Blast furnaces Direct Reduced Iron Green steel

### PARTNERSHIP

**CAP** and **Paul Wurth**, an SMS Group company, signed a Technological Cooperation Agreement (March 2021), to explore the feasibility of reconverting CAP's operations to produce green steel, and intensified their cooperation with a new agreement (July 2021).



### TECHNOLOGY

Production of Direct Reduced Iron through green hydrogen has the potential to dramatically reduce CO2 emissions in the steelmaking industry. Several pilots are under planning in Europe and if feasible the scalability potential is considerable.

## LOCATION Biobio Region Talcahuano

ш SHE PROJECT HYDROGEN EEN GR

#### Contact details: Rodrigo Briceño

General Manager, Compañía Siderúrgica Huachipato rbriceno@cap.cl, rbriceno@csh.cl

## **POWER TO AMMONIA** H1 Magallanes PROJECT

**Contact details:** Fernando Begher Director, Southern Cone Energy fernando.begher@southern-cone-energy.com

CWP Global is developina "H1 the Magallanes" project in Chile with the assistance of its regional company H1 America with the target to build a world-scale green hydrogen and ammonia production facility.

### PRODUCTION

The project will consist of upstream wind power generation, and downstream green hydrogen & green ammonia production. Ancillary systems will be installed for water desalination, intelligent hydrogen storage, back-up power, ammonia storage and export facilities. The aim is to construct a world-scale ammonia synthesis train which will enable economies of scale and competitive cost.

### **PROJECT OWNER / DEVELOPER**



CWP has 15 years of experience from large-scale renewable power generation projects with a successful track record of over \$3 US bn of financed assets. CWP Global is part of the Green Hydrogen Catapult initiative.

CWP Global is one of the main shareholders in the 26 GW Asian Renewable Energy Hub project in Australia. This project is one of the most advanced PtX sites in the world in terms of development and permitting - it has received "Major Project Status" recognition from the government and environmental approval for the first phase.



**HOW IT WORKS** 

water

**OFFTAKE** 

long-term

off-take

partners

FERTILIZERS

CWP Global and its Group team have

decades of experience in global

commodity trading and are using this

ammonia

know-how to structure

agreements with various

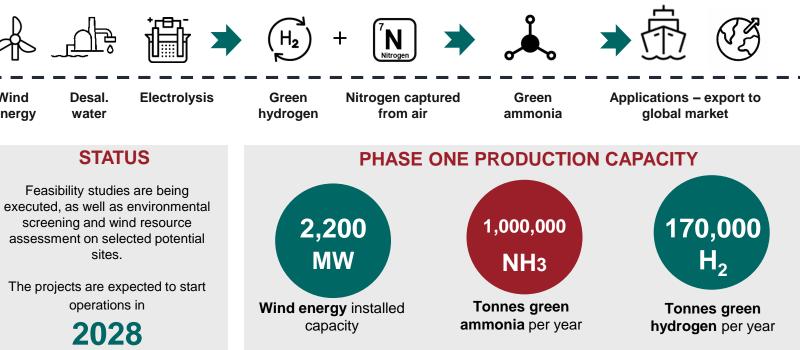
MARINE FUEL POWER GENERATION

bankable

around the world.

Wind

energy



\*This first phase is expected to be expanded in tandem with global market growth.

### LOCATION



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# QUINTERO BAY H2 HUB PROJECT

Contact details: Alfonso Salinas

Sustainable Development Manager, GNL Quintero alfonso.salinas@gnlquintero.com

GNL Quintero the largest LNG regasification terminal in Chile located in the Quintero bay, aims to take advantage of its proximity to industrial areas with high energy demand and grey hydrogen consumption to produce green hydrogen for the domestic market.

### PRODUCTION

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HYDROGEN

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Production of green hydrogen in the central zone of Chile, even though facing higher energy prices, could be competitive due to closeness to potential offtakers.

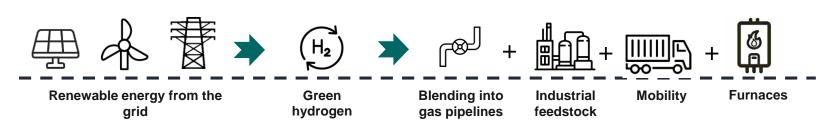
This positions hydrogen as an attractive alternative to replace local demand for fossil fuel and grey hydrogen using renewable energy from the grid and thus reducing emissions in several industries.

### **PROJECT OWNER AND PARTNERS**



**GNL Quintero** is a terminal for the reception, offload, storage and regasification of Liquefied Natural Gas (LNG). In operation since 2009, it supplies the demand for natural gas in the central region of Chile, transporting gas both through piping and trucks. 20% of the company is owned by the Chilean National Oil Company (**ENAP**).

#### HOW IT WORKS

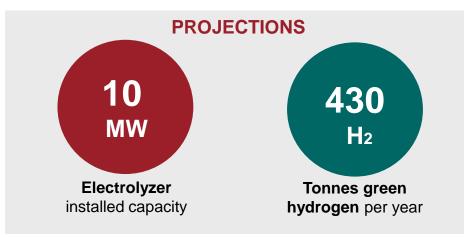


### **STATUS**

A prefeasibility study and conceptual engineering for the pilot phase were carried out.

An environmental impact study is currently being evaluated by the Environmental Assessment Service.

The project was awarded by CORFO with a subsidy of US\$5,7 million for its development., and is expected to start operation in 2025





# SAN PEDRO DE ATACAMA PROJECT

The San Pedro de Atacama project has the ambitious goal of incorporating green hydrogen and renewable energy into existing fossil fuel generation systems in isolated areas such as the one located in San Pedro de Atacama in the north of Chile, with the highest radiation levels in the world.

### PRODUCTION

The project aims to modify the existing isolated power system operated by "Cooperativa Eléctrica de San Pedro de Atacama (CESPA)", to incorporate solar photovoltaic generation, battery storage, hydrogen technologies to provide a high-renewable share power supply to the cultural and tourist hotspot of San Pedro de Atacama.

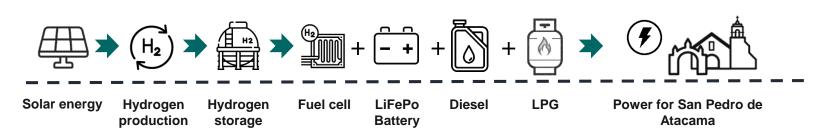
### **PROJECT OWNER AND PARTNERS**

PROJECT OWNER n<sup>ins</sup> Chile

KEY POTENTIAL PARTNER The isolated grid owner and operator has still not joined the project.

**CUMMINS** is a leading company that provides power solutions, working with diesel, natural gas, biogas, battery and hydrogen (production and fuel cells). It is the project owner and developer.

HOW IT WORKS



#### STATUS

The project has completed a prefeasibility study, where the configuration of the technology mix was optimized with promising results.

The study was carried out by HINICIO, a strategic consulting firm focused on sustainable energy

2022-2023

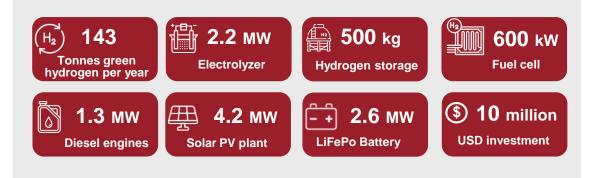
expected year operation start

### OFFTAKE

The clients and beneficiaries would be the residents and visitors of the community of San Pedro de Atacama, who would enjoy a cleaner supply of 24/7 electricity.

The generator and energy distributor would be **CESPA**, the local utility for the isolated grid.

### **PROJECT DETAILS**



### LOCATION



Contact details: Rodrigo Pineda

Energy Division Manager, Cummins Chile Distributor rodrigo.pineda@cummins.cl

## HOASIS PROJECT

<u>Contact details:</u> Mario Gomez President, TCI Gecomp mariogomez@tci-chile.com

The HOASIS Project, in the Antofagasta region, promotes hydrogen as a solution for increasing energy independence and supporting local development based on circular economy.

### PRODUCTION

**2GW** large-scale production of green hydrogen and oxygen to produce ammonia, which will be used in reforestation, precision agriculture, waste recovery and creation of synergies with local industries.

HOASIS also contemplates the construction of **2.000 Ha** of greenhouses to produce local crops and the reforestation of the area from the planting of **100 Ha** of tree crops.

PROJECT OWNER AND PARTNERS

PROJECT OWNER

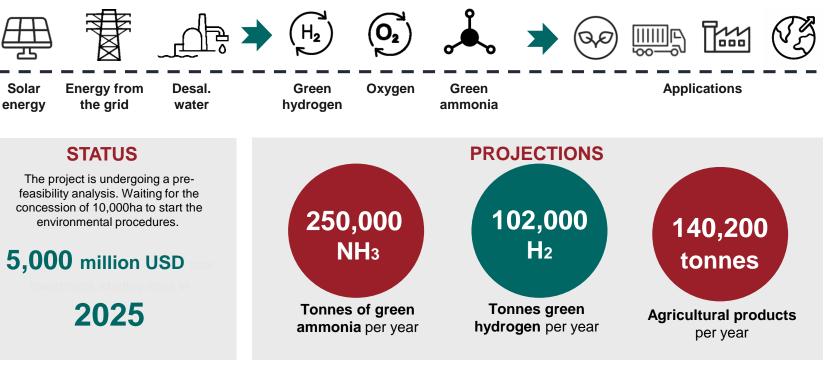
PARTNER COMPANIES



**TCI GECOMP** specializes in renewable energy projects, with more than 1 GW installed in Europe and Latin America.

Currently, **TCI** is expanding its business to develop projects and services related to green hydrogen in Europe, Africa and Latin America.

HOW IT WORKS



positive

### OFFTAKE

The project has been receiving interest foreign offtakers, mainly in Asia and Northern Europe, for the export of green ammonia.





HOASIS considers the production of fertilizers and agricultural products,

to support the development of a

local ecosystem with

impacts on the area.

### LOCATION

Antofagasta Region

### POWER TO TRANSPORT H<sub>2</sub> SOLAR PROJECT

<u>Contact details:</u> Marcelo Saavedra Commercial Director Large Industries, Air Liquide Marcelo.saavedra@airliquide.com

The project seeks to develop an ecosystem for zero-emission commuting of mining workers from the cities to the mine sites in the Andes Mountains.

### PRODUCTION

Solar power will be used to produce green hydrogen by electrolysis. This hydrogen will be stored in a hydrogen refueling station to supply buses for the commute of mining workers.

The project aims to deploy Fuel Cell Electric Buses that can meet the desert conditions such as altitude, extreme temperatures, among others.

### **PROJECT OWNER AND PARTNERS**





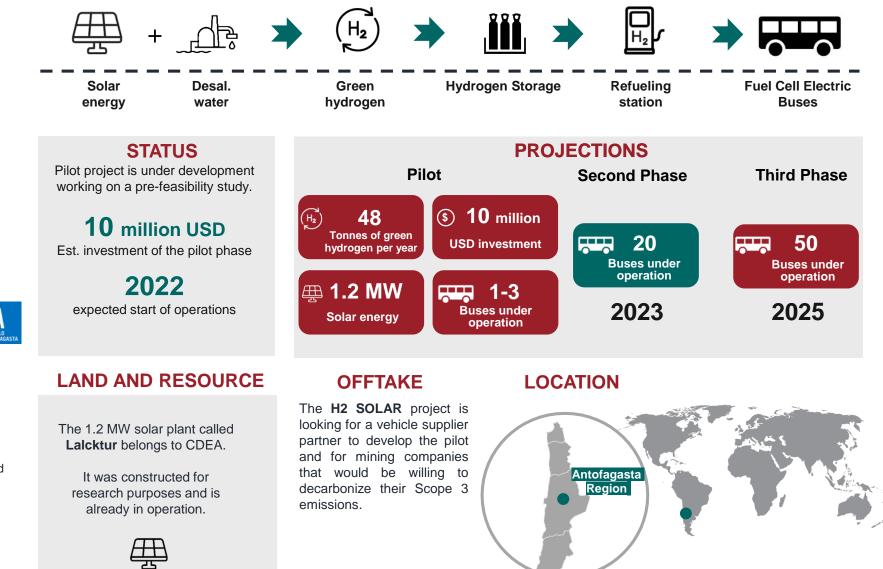
#### PARTNER COMPANIES



ATAMOSTEC

- AIRLIQUIDE Co-developer and technology provider. Hydrogen production and refueling station infrastructure.
- CDEA Antofagasta Energy Development Center. developer. Renewable power provider.
- **CEA LITEN** Technological research institute. Codeveloper. Design of pilot infrastructure and feasibility study developer.
- ANTOFAGAS Co-developer. Technical local capacity building.
- ATAMOSTEC Solar energy laboratory. Co-developer. Integration of energy supply and hydrogen production.

### HOW IT WORKS



## **POWER TO AMMONIA** LLAQUEDONA GREEN HYDROGEN

LLAQUEDONA will use the strong winds in Tierra del Fuego island, with over 60% measured capacity factor, to produce green ammonia for export.

### PRODUCTION

Wind energy is used to power an electrolysis plant to obtain oxygen and hydrogen. Hydrogen will then be combined with nitrogen captured from the air through a Haber-Bosch process, to produce green ammonia.

### PROJECT OWNER AND PARTNERS

PROJECT OWNER

Sociedad de Inversiones Albatros Ltda.

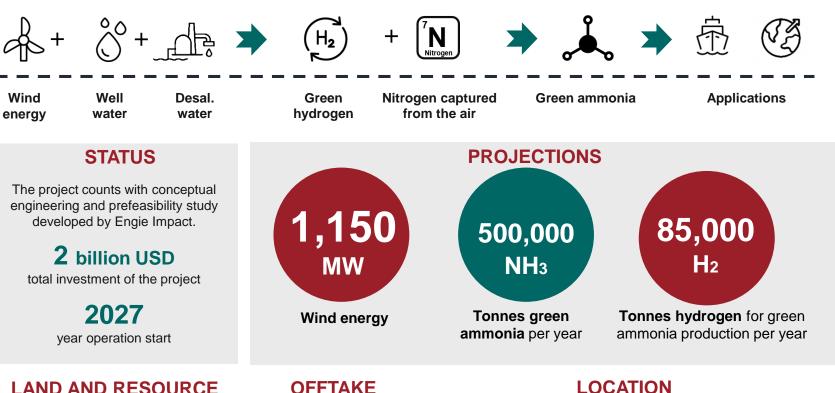


ALBATROS has been involved in the real estate market in the Magallanes region for over 30 years and is committed to the promotion of renewable energies and energy efficiency.

ALFANAR is engaged in manufacturing a wide range of low, medium and high voltage electrical products, EPC solutions for conventional and renewable power plants worldwide and engineering services. It will contribute as developer, investor and EPC contractor.

\* **ENAP** is the Chilean National Oil company. Their participation in the project is under negotiation.

**HOW IT WORKS** 



### LAND AND RESOURCE

**20,000** hectares of land are in control of the company

### Over 60% wind capacity factor

has been obtained by 3 measuring towers operating for over one year

### **OFFTAKE**

LLAQUEDONA project looking out for is partners to establish offtake agreements.



## HYDRA PROJECT

Contact details: Luis Marín

Hydra Project Director Imarin@mining3.com Consuelo Glaría Hydrogen Solution Developer H2BU, Engie consuelo.glaria@engie.com

The HYDRA project aims to decarbonize the mining sector by developing fuel cell + battery power trains to retrofit mining haul trucks and replacing diesel consumption.

### THE PROJECT

The Hydra project considers replacing the internal combustion engine of large capacity mining haul trucks (> 200 tonnes) with a hybrid system of hydrogen fuel cells and batteries.

This will replace about 3,000 liters of diesel consumption per truck per day, equivalent to a daily hydrogen consumption of up to 1 metric ton.

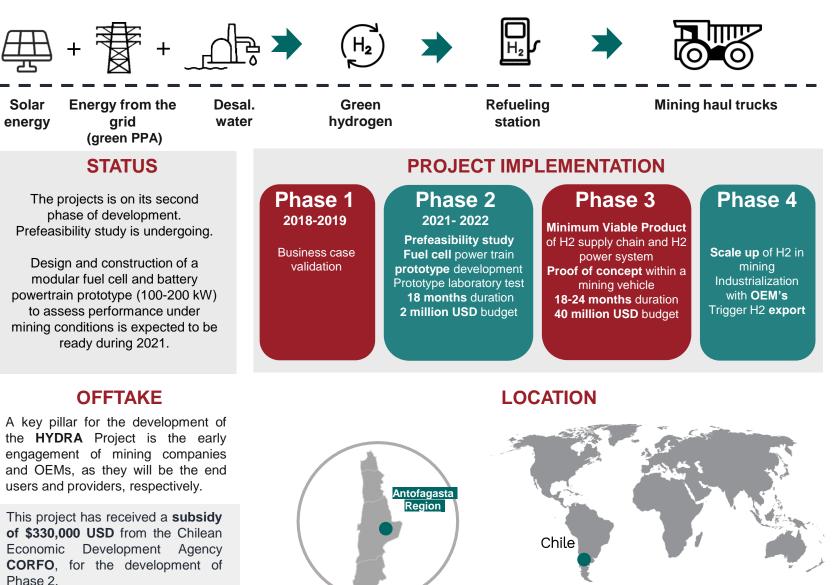
### **PROJECT OWNER AND PARTNERS**



**ENGIE** is a global reference company in low-carbon energy and services, having a Business Unit dedicated to renewable hydrogen since 2018. The current portfolio of renewable  $H_2$  projects under development and in construction is over 30 projects in 10 countries over four continents. **ENGIE** is also developing a mining project in South Africa (Rhyno Project).

**MINING3** is a mining research organization led by the global mining industry to develop and deliver transformational technology to improve the mining industry's productivity, sustainability, and safety.

### **HOW IT WORKS**



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## POWER TO GAS H2GN PROJECT

<u>Contact details:</u> Jorge Matamala Deputy General Manager, Gas Valpo jmatamala@gasvalpo.cl

H2GN will be the first project in Chile and Latin America to blend green hydrogen into a natural gas distribution network

### PRODUCTION

An electrolyzer will produce green hydrogen powered by renewable energy from the grid and by a 9 KW photovoltaic power supply system installed on the same site.

The green hydrogen will be stored and then injected into the natural gas network in the cities of Coquimbo and La Serena.

The hydrogen content will be progressively increased from 5% up to 20% in volume. A reduction of 340 tons of carbon dioxide per year is expected.

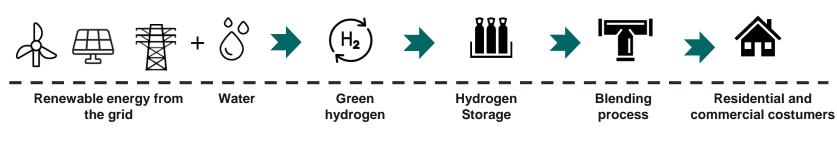
### **PROJECT OWNER**

PROJECT OWNER



**GasValpo** is the oldest natural gas distribution company in Chile. Along its subsidiary **Energas**, Gasvalpo supplies over **100,000** residential, commercial and industrial **customers** through its more than 1,800 kilometers of network.

### HOW IT WORKS



Coquimbo

Region

### STATUS

The projects is currently in its **third phase**, meaning the project design is ready and the equipment's are currently being purchased and installed.

1 million USD total investment, starting operation in 2022

### OFFTAKE

**GasValpo** through its subsidiary **Energas**, operates a 60 km lowpressure polyethylene network in the Chilean cities of Coquimbo and La Serena. Green hydrogen will be injected to this network, supplying approximately 1,800 residential and commercial customers with blend of natural gas and green hydrogen.

### **PROJECT IMPLEMENTATION**

Phase 1	Phase 2	Phase 3	Phase 4
Project design and permit application for the green hydrogen production and blending.	Mapping of customers' appliances and definition of procedures.	Deployment of the 0.15 MW electrolyzer for the green hydrogen production and injection system.	Incremental blending of hydrogen into the network



## POWER TO AMMONIA Vientos Magallánicos PROJECT

Contact details: Loreto Rivera New Business and Stakeholders Manager, RWE loreto.rivera@rwe.com

The project integrates the wind potential of the Magallanes region with a green hydrogen and ammonia production plant for export to European markets.

### PRODUCTION

A wind power plant will be installed to supply a group of electrolyzers with renewable energy for the production of green hydrogen.

Nitrogen will be obtained from an air separation unit to produce green ammonia through the Haber-Bosh process.

The project contemplates a pilot phase and a commercial phase. The capacities of each are still under study,.

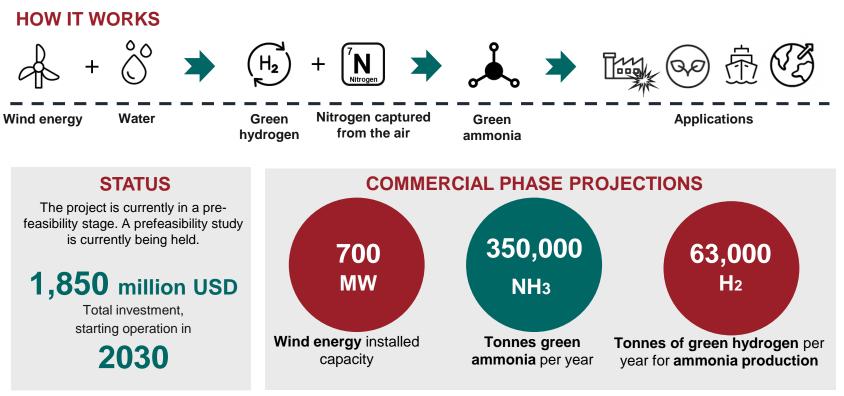
### **PROJECT OWNER**

PROJECT **OWNER** 



RWE is a German energy company founded in 1898, based in Essen. With extensive experience in the energy sector, the company has approximately 20,000 employees in its various markets and subsidiaries.

The company is present throughout the entire energy value chain and its operating business is divided into four branches: RWE Renewables, RWE Supply & Trading, RWE Generation and RWE Power.



### **OFFTAKE**

The green ammonia is planned to be exported to international markets. mainly European markets. The first phase of the project will apply to international mechanisms for the promotion of renewable technologies.

In parallel multiple potential off takers are being contacted as RWE has a strong presence in the European markets.



## LOCATION European 🔺 markets Magallanes Region Chile

## POWER TO MOBILITY Hydrogen Forklifts PROJECT

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Contact details: Ignacio Gomez

> Technology and Innovation Manager, Walmart Chile ignacio.gomez@walmart.com

The project aims to retrofit existing battery powered forklifts with fuel cell's at one of Walmart's distribution centers in Chile to power them with green hydrogen produced on site.

### PRODUCTION

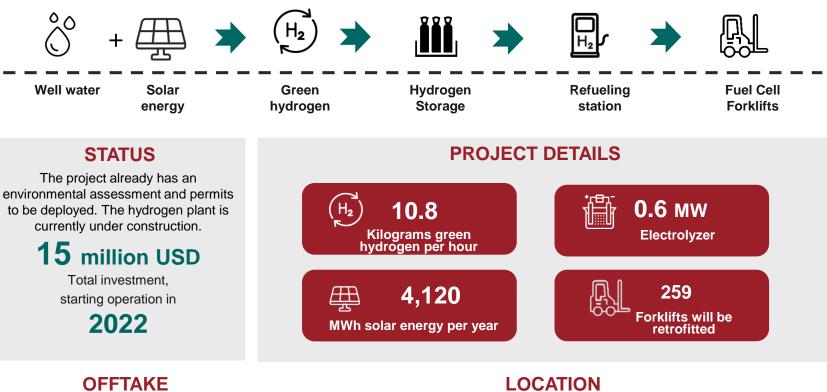
It consists on a green hydrogen production plant which will use solar energy and water to feed its electrolyzers. The battery powered forklifts are used to move merchandise pallets inside distribution center. Their batteries will be retrofitted to be powered by fuel cells to run on green hydrogen.

### **PROJECT OWNER AND PARTNERS**

PROJECT OWNER		
PARTNER COMPANIES	engie	PLUG POWER
Walmart Chile	: Project Owner	
Engie	: Electrolyzer supply	
Plug power	: Fuel Cell supplier	

Walmart Chile is a leader in Chile's supermarket industry with its multi-format strategy that best caters to the needs of customers throughout the country. Walmart Chile is a subsidiary of Walmart. Based in the U.S., Walmart operates approximately 10,500 stores and clubs under 48 banners in 24 countries and eCommerce websites, employing 2.2 million associates around the world.

#### **HOW IT WORKS**



The whole fleet of battery forklifts currently in operation in Walmart's distribution center located in Quilicura in the Metropolitan region, will be retrofitted to operate on green hydrogen produced on site.





(5)

## **UCSC** PROJECT

<u>Contact details</u>: Ricardo Lizana Fuentes Academic of the Engineering Department, UCSC ricardolizana@ucsc.cl

The project consists of the deployment of a green hydrogen pilot plant and the use in applications within the university campus, to create and transfer capabilities, build human capital and promote the development of the hydrogen industry in the Biobio region.

### PRODUCTION

Renewable energy from the university's micro-grid will be used for small scale green hydrogen production.

The hydrogen obtained will be stored and used for two purposes: power to power through a back up generation system, and power to mobility, through the implementation of a refueling station and the retrofit of electric vehicles with fuel cells to run on green hydrogen.

### **PROJECT OWNER AND PARTNERS**

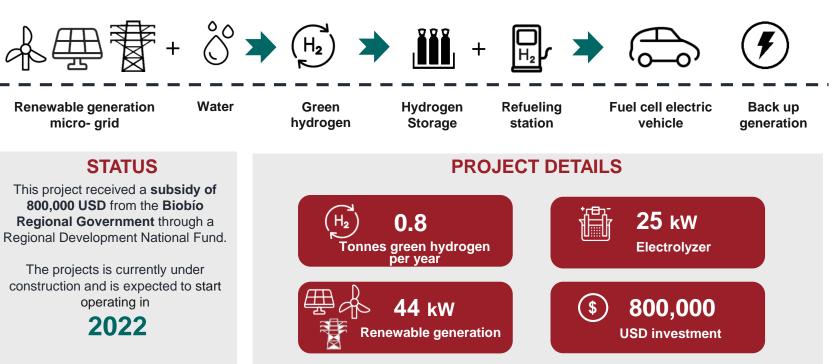




SPONSOR

**Universidad Católica de la Santísima Concepción (UCSC)** is a higher education institution located in the Biobio region, dedicated to the comprehensive training of people, as well as the generation and transfer of knowledge.

#### **HOW IT WORKS**



### INNOVATION AND CAPACITY BUILDING

The project has received support expressions from several Chilean institutions such as Cidere Biobio; Irade; Pelicano Solar Company; SuperTrans; Chile California Council; Corma Biobio; Fraunhofer Chile Research and H2Chile.

Researchers from different universities have expressed their

interest; among them Bath University, Duke University, Imperial College London, Wisconsin Electric Machines Power Electronics and (WEMPEC), Consortium de Concepción, Universidad Universidad del Bíobio, Universidad Andrés Bello, Universidad de los Andes.



## **Zorzal** PROJECT

Contact details: Martín Elton General Manager melton@tikuna.cl

Zorzal is expected to generate competitive green hydrogen taking advantage of the strong winds and available solar radiation in the Bio Bio region, located in the heart of chilean paper pulp and grain production area.

### PRODUCTION

Wind and solar surplus energy from small scale distributed generation plants connected to the grid will be used to split water obtained from well through an electrolysis process, obtaining oxygen and green hydrogen.

The hydrogen will be then used to produce industrial products for the forestry and agriculture industry.

### **PROJECT OWNER**

PROJECT OWNER

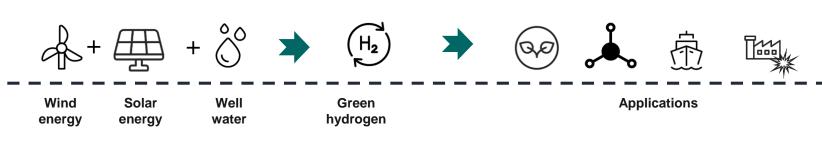


**Tikuna** focuses on medium size solar and wind projects development, construction and O&M, with close to 120 MW developed in Chile.

Tikuna has 36.5 MW in operation, close to 18 MW under construction and 350 MW under development.

More info: www.tikuna.cl

### **HOW IT WORKS**



### STATUS

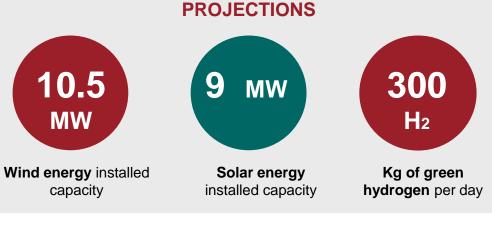
The project is in a development stage and holds a lease over the terrain. Wind and solar capabilities are being measured and environmental baselines are being defined.

30 million USD Total investment, starting operation in 2023

### OFFTAKE

Currently analyzing potential offtakers in the region, such as the paper pulp industry and fertilizer industry located close to the project.







## **Renewstable Kosten Aike** PROJECT

Contact details: Cristina Martin

Vicepresident for Latinamerica cristina.martin@hdf-energy.com

Kosten Aike aims to supply non-intermittent electricity to the Aysen isolated grid from renewable resources using green hydrogen, fuel cell and energy storage technologies.

### PRODUCTION

The energy produced by the wind power plant is used to generate green hydrogen through an electrolysis process. The hydrogen is then stored in specialized tanks. In the hours when there is no wind energy production, hydrogen is reconverted into electricity through fuel cells, providing the Aysen isolated grid with a non-intermittent electricity supply.

### **PROJECT OWNER AND PARTNERS**

PROJECT OWNER

PARTNER

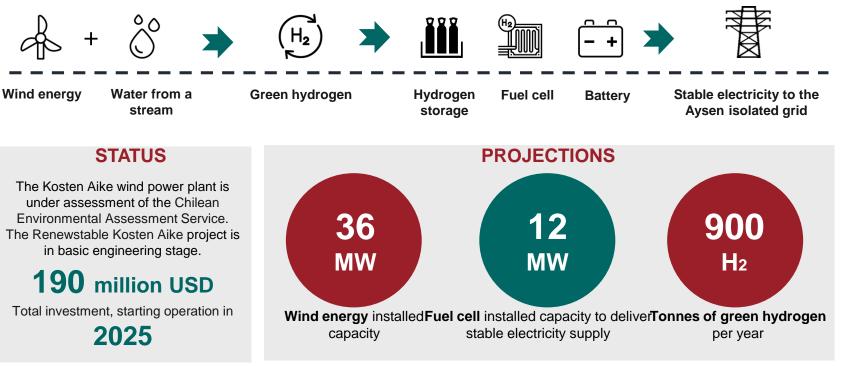
**COMPANIES** 



**Hydrogène de France** (HDF Energy) is a French independent power producer specialized in the development of non-intermittent renewable energy generation plants, thanks to the storage of energy in the form of hydrogen.

**Kosten Aike Spa** is the developer of the Kosten Aike wind power plant in the Aysen region, which is currently being acquired by HDF for the development of this project.

#### **HOW IT WORKS**



### OFFTAKE

Two options are considered for the commercialization of the stable carbon free energy supply provided by the project:

- 1. Power purchase agreement between the project and the Aysen's grid operator.
- 2. Opt to the National Energy Comission (CNE) tariff system.

### TECHNOLOGY

The project has a centralized energy control system that coordinates all the components of the plant to obtain a stable electricity production profile, allowing the replacement of fossil fuel base generation sources typically used in isolated areas without compromising the proper functioning of the grid.



## POWER TO X HyPro Aconcagua PROJECT

Linde seeks to replace part of its grey hydrogen production, supplying the Aconcagua refinery in the Valparaiso region with green hydrogen, by reducing its natural gas consumption and carbon footprint.

### PRODUCTION

Linde proposes to integrate a PEM electrolyzer plant to its grey hydrogen plant in the Valparaiso region to produce green hydrogen from water and renewable energy and distribute it through an existing pipeline to its current grey hydrogen customer. The facility would also provide new customers with green hydrogen.

### **PROJECT OWNER AND PARTNERS**

PROJECT OWNER



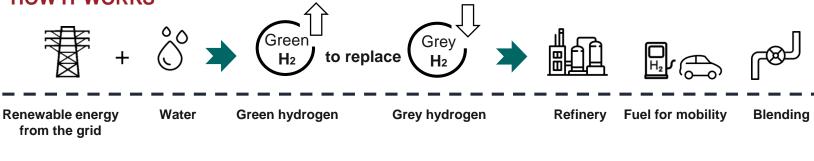
PARTNER COMPANIES



Linde is a leading industrial gases and engineering company with experience in the production, processing, storage and distribution of hydrogen, operating for over 15 years in Chile. Linde has nearly **200** hydrogen fueling stations installed, over **80** hydrogen electrolysis plants around the world and operates the world's largest liquid hydrogen distribution system.

**ITM Power** is the largest manufacturer of PEM electrolyzers, and has a joint venture with Linde, called ITM Linde Electrolysis.

HOW IT WORKS



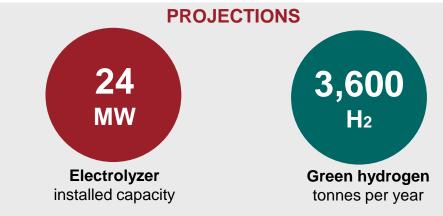
### STATUS

The project is in a conceptual engineering stage. Progress is being made in the interconnections with the existing grey hydrogen plant, to move on to detailed engineering.

**50** million USD

Total investment, starting operation in

2024



### OFFTAKE

The project has an MoU with his current grey hydrogen customer, the Chilean National Oil company **ENAP**, for the purchase of 1300 tonnes/year of green hydrogen, which will be destined to the production of "clean fuels" with low content of sulfurs at ENAP's Aconcagua refinery.

The project has also an MoU with **COPEC**, a mayor diesel distributor, to provide green hydrogen in its refueling stations for mobility applications. Other possible offtakers are gas companies for blending and other domestic customers in the region.



## Hydrogen Generation Unit

Contact details: Juan Somavía Manager of External Affairs and Government Relations

juan.somavia@angloamerican.com

Anglo American has deployed a pilot to power a fuel cell forklift with green hydrogen in its .

This pilot is the first approach to the use of green hydrogen in order to build skills and standards to expand the use of hydrogen to a variety of mobility solutions within the value chain and thus achieve its goal of being carbon neutral by 2040.

### PRODUCTION

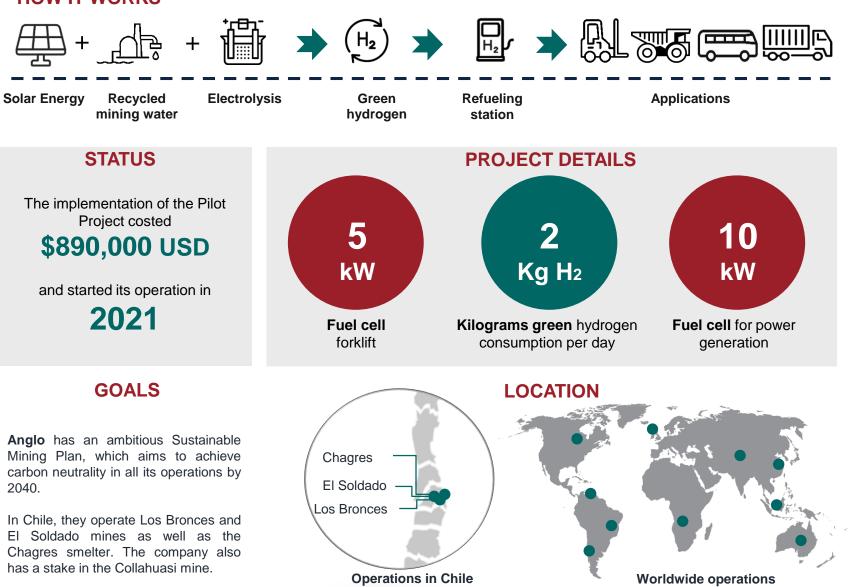
Solar energy is used to generate green hydrogen from mining recycled water. The hydrogen is poured through a refueling station to power a forklift. In addition, a stationary fuel cell will produce energy from surplus green hydrogen to reinject into the local power grid.

### **PROJECT OWNER**

OWNER AngloAmerican

Anglo American is a leading global mining company and its products are the essential ingredients in almost every aspect of modern life. Their portfolio of world-class competitive operations, with a broad range of future development options, provides many of the future-enabling metals and minerals for a cleaner, greener, more sustainable world and that meet the fast growing every day demands of billions of consumers.

#### **HOW IT WORKS**



## POWER TO AMMONIA Pauna Greener Future PROJECT

<u>Contact details:</u> Benjamín Page D. Environmental manager, Statkraft Chile benjamin.page@statkraft.com

Using renewable energy from the Pauna Solar photovoltaic plant, Statkraft aims to generate green hydrogen to supply the Chilean domestic market and for export.

### PRODUCTION

Solar energy from the "Pauna Solar" photovoltaic and energy storage power plant will be used to split water through an electrolysis process, obtaining oxygen and green hydrogen. The hydrogen will be destined to supply the domestic market and alternatively will be used for the production of green ammonia for export.

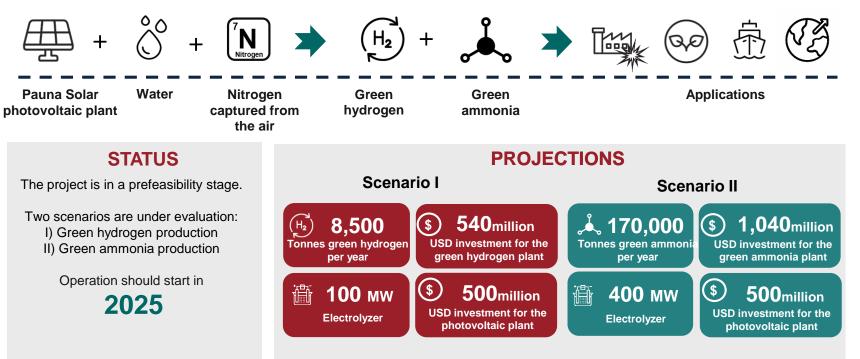
### **PROJECT OWNER**



**Statkraft** is a global company in energy market operations. It is a leading company in hydropower and Europe's largest generator of renewable energy. The group produces hydropower, wind power, solar power, gas-fired power and supplies district heating.

**Statkraft** was awarded funding from the "Chile-European Union Bilateral Fund for Transitional Development" co-financed by the European Union and the Chilean Agency for International Cooperation for Development (AGCID), to conduct a pre-feasibility study for the project.

### HOW IT WORKS



### LAND AND RESOURCE

The 671 MWp photovoltaic plant called **Pauna Solar** is under environmental assessment.

The project owns a concession over 800 hectares public property for the plant.



### OFFTAKE

The project is looking out for partners to establish offtake agreements to provide both market, domestic the replacing ammonia imports, and for export, as а Renewable Fuel of Non Biological Origin for the Norwegian maritime sector for example.



## H2 Genesis PROJECT

<u>Contact details</u>: Anthon Miers Lead Project Manager, Antuko anthon.miers@antuko.com

Thanks to the high penetration of renewable energy in the north of Chile and the low electricity prices, Genesis aims to produce, store and distribute green hydrogen and oxygen both for energy generation and industrial heat. **PRODUCTION** 

Using energy from the grid or from renewable PPA's and demineralized water, H2 Genesis will produce green hydrogen and oxygen through electrolysis. The green hydrogen will be transported through tube trailers, existing gas infrastructure, and probably to other countries depending on the offtake agreements. The project contemplates scaling up gradually.

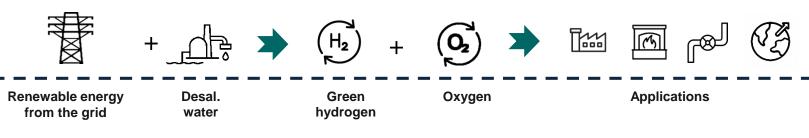
### **PROJECT OWNER**

**a**ntuko

**Antuko** is an energy consultant and project developer located in Chile, with offices in Spain and Mexico. Over the past 10 years, the company has participated in over 200 consulting projects, has over 400 MW of assets under management and more than 500 GWh in energy trading activity.

In the last few years, **Antuko** has redirected its focus to the study and development of renewable projects, specializing on hydrogen and storage solutions for NCRE's.

HOW IT WORKS



#### STATUS

The pilot project will start with 4 MW and will scale up to 100 MW within 5 years. H2 Genesis is currently in a prefeasibility stage. The environmental assessment will be completed in 2022.

## 80 million USD

Total investment divided in several phases, starting operation in **2025** 

**OFFTAKE** 

The project is currently in discussions

with potential offtakers from the mining,

energy, cement and metallurgical

industries.



### LOCATION



Chile

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## **POWER TO X** H<sub>2</sub> CSP+PV PROJECT

The Project aims to produce 100% green hydrogen and its derivatives, using low cost energy from Cerro Dominador's 210 MW Concentrated Solar Power and PV complex, as well as from future CSP and PV projects developed by Cerro Dominador.

### PRODUCTION

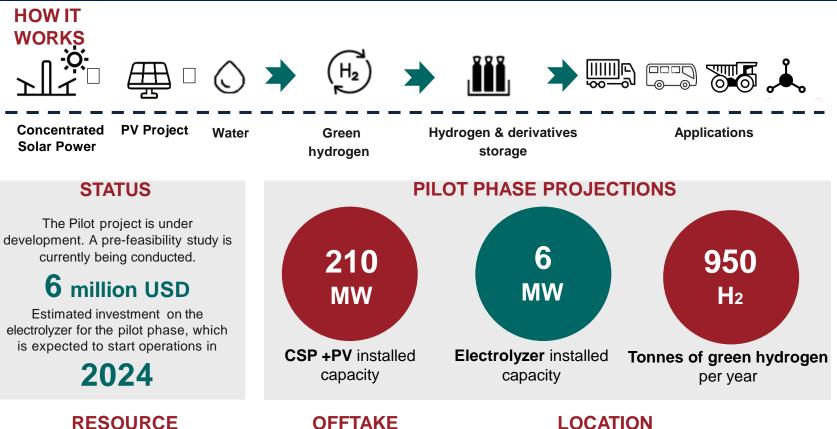
Cerro Dominador CSP and PV plant provides Chile with low-cost, manageable and all-year-round solar renewable energy, which will also be used to generate green hydrogen and its derivatives, supporting Chile's energy transition towards sustainability. The Pilot contemplates a 6MW electrolyzer to produce green hydrogen at a maximum rate of 2,600 kg per day.

### **PROJECT OWNER**



Cerro Dominador is dedicated to the generation of flexible, manageable and 100% green and sustainable renewable energy, using innovation to drive the transformation of the Chilean energy matrix.

CEA-Liten will conduct a pre-feasibility study cofinanced by EIG and the "Chile-European Union Bilateral Fund for Transitional Development", a fund co-financed by the European Union and the Chilean Agency for International Cooperation for Development (AGCID).



The H2 CSP+PV Project seeks

to establish partnerships with

companies interested in using

green hydrogen for a variety of

ammonia, among others, in

order to scale production.

such

machinery

as

and

mining,

applications,

industrial

transportation,

### RESOURCE

The Cerro Dominador 100 MW photovoltaic plant and the 110 MW CSP plant are in operation and have been delivering electricity to the National Electric System since June May 2017 and 2021, respectively.





## POWER TO LIQUIDS H2 Magallanes PROJECT

Located in the most austral region of continental Chile, H2 Magallanes is expected to be the country's first giga-scale green ammonia project, harnessing the rapid winds of this remote area.

### PRODUCTION

Wind power is used to split water obtained from sea water desalinization through an electrolysis process to obtain green hydrogen. Most hydrogen will then be combined with nitrogen captured from the air through the *Haber-Bosch process*, to produce green ammonia

### **PROJECT OWNER**

**REEN HYDROGEN PROJE** 

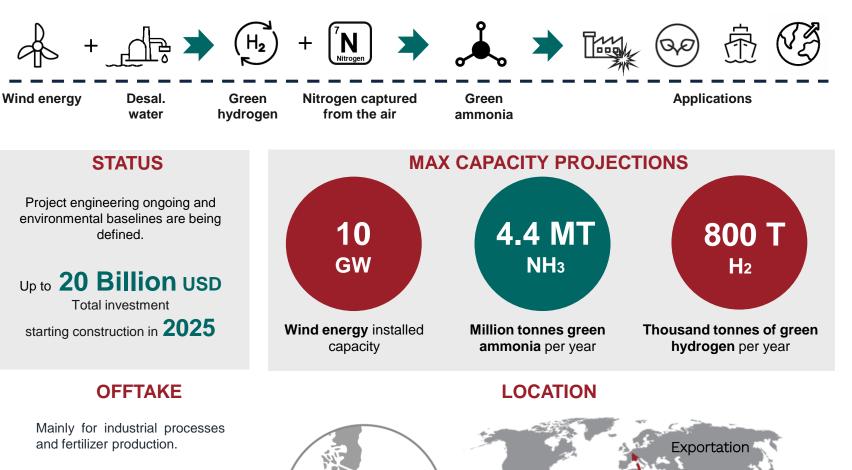
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TOTAL EREN

**Total Eren** is a France-based Independent Power Producer (IPP) which develops, finances, invests in, builds and operates renewable energy power plants (solar, wind, hydro) worldwide over the long-term. The company is present in Chile since 2013 and has executed over 400 MW of renewable energy projects.

Since December 2017, **TotalEnergies**, a key player in the energy sector, has been participating as a shareholder of Total Eren. TotalEnergies is investing massively in solar and wind power to become one of the top five producers of renewable energy by 2030. HOW IT WORKS





lagallanes

Region

Chile

Offtakers prospection starting in 2022.



# SAN PEDRO MINING PROJECT

The project aims to decarbonize the San Pedro Mine processes by developing a Hydrogen Center.

### THE PROJECT

Create a center that provides the capacity to execute tests, pilots and validations of technologies that generate, store, transport and consume hydrogen in their processes. In addition, it will allow decarbonizing transportation processes and energy backup in MSP.

### **PROJECT OWNER AND PARTNERS**



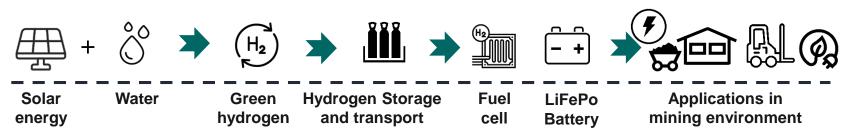
**CNP** is an organization that provides piloting and industrial validation services of mining technologies.

**MSP** is an underground minig operation which produces polymetallic concentrates such as copper and silver.

**TRA SpA. (Busso group)** is a holding that seeks to contribute to society through technologies for environmental care and other aspects.

**Centro de Energía UC** (UC Energy Center) promotes R&D, technology develop and public policies.

HOW IT WORKS



#### STATUS

The project already has conceptual engineering, prefeasibility, feasibility and basic engineering studies, and detailed engineering is under development.

1,330 million USD Total investment.

### OFFTAKE

The hydrogen will be used in a mining camp at Minera San Pedro (MSP) in Til-Til, Metropolitan region



### PROJECT IMPLEMENTATION

### **Pilot Phase**

Enabling facilities for the generation, storage, and conditioning of hydrogen. Subsequently, integration of hydrogen transport and consumption systems for energy backup in the off-grid mining camp.

### **Industrial Phase**

Escalation in generation and diversification in hydrogen consumption, considering equipment such as stationary and mobile fuel cells in vehicles, blending and others.



## POWER TO X Pionero PROJECT

Located in the southern most region of Chile, Pionero project aims to take advantage of the region's favorable conditions for wind energy project development, with capacity factors up to 60% and a geography that allows effective design of big scale wind plants.

### PRODUCTION

Wind power is used to split water obtained from sea water desalinization through an electrolysis process to obtain green hydrogen. Most hydrogen will then be combined with nitrogen captured from the air to produce green ammonia

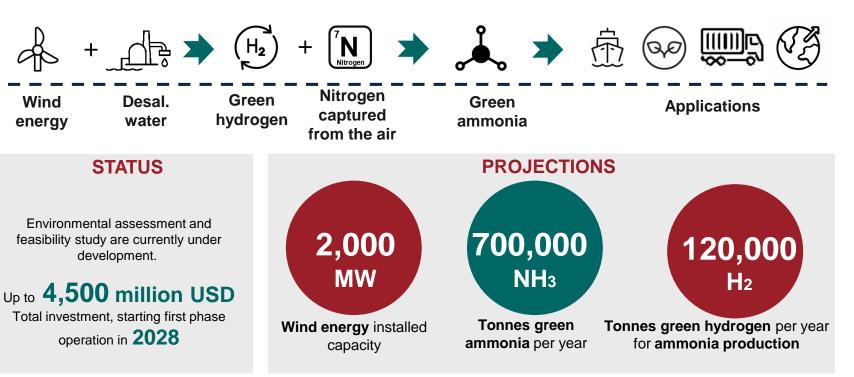
The objective of Pionero Project is to produce green ammonia with high environmental standards to export with a competitive pricing model.

### **PROJECT OWNER**



**Consorcio Eólico** is a Chilean project developer based in the south of Chile, having developed over 400 MW of wind energy which are currently under construction or operating, and with over 8,500 MW in either under feasibility evaluation or currently under development.

#### HOW IT WORKS



lagallanes

Region

Contact details: Pedro Aguilar

paguilar@eolico.cl

### OFFTAKE

Ammonia will be exported to be used for fertilizers, mining products, as a fuel and other ammonia-based processes in the chemical and petrochemical industry. Alternatively, ammonia could be sold to be used as a carrier for long distance transport of green hydrogen.





## **Gente Grande** PROJECT

The "Gente Grande" project aims to produce green hydrogen and ammonia on a large scale in Magallanes for export, taking advantage of the abundant wind resources present in the region.

### PRODUCTION

Wind energy is used to power an electrolysis plant, which uses desalinated water to obtain oxygen and hydrogen. Hydrogen will then be combined with nitrogen captured from the air, to produce green ammonia. The project also contemplates the construction of port infrastructure for export.

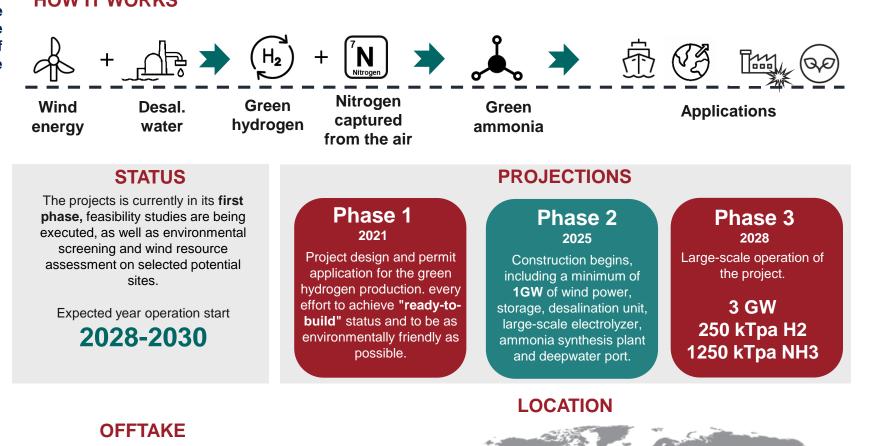
### **PROJECT OWNER**

PROJECT OWNER

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TRANSITIONAL
ENERGY
GROUP
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**TEG** is a privately owned group of companies with offices in London, Santiago and Toronto set up specifically to facilitate early market entry into world leading hydrogen related projects for offtakers, financiers, constructors and operators.

**HAURA Energy** is the strategic partner in Chile for the development of this project. Is a Chilean-Swiss company with a long history of its partners in the renewable industry. HOW IT WORKS



Contact details:

Tim Adams Managing Director

tim.adams@t-e-g.uk

TEG and its consortium is also the buyer or "offtaker" of the hydrogen produced in the project.





Exportation

## TANGO PROJECT

<u>Contact details:</u> Sergio Raballo Project Director, HyNewGen sergio.raballo@hynewgen.com

TANGO Project is a large-scale green hydrogen and ammonia development in the Antofagasta Region, Chile. With one of the strongest solar radiations in the world, the Project can deliver a highly competitive green ammonia to both domestic and international markets.

### THE PROJECT

The project will fit into the local ecosystem in an integrated manner with the industry, communities, academia, and social environment.

### **CONSORTIUM PARTNERS**



**Gasco** has been providing energy solutions across the country for over 165 years, with one of the largest gas supply and commercialization networks in Chile.

**HyNewGen**'s highly experienced team developed, in 2009, one of the first hydrogen pilot projects in the world, located in Argentina.

**Linde** has the technologies, expertise, and reach to unlock the massive potential of hydrogen, with around 260 hydrogen projects around the world.

**Port of Rotterdam** operates the largest energy port in Europe, handling over 13% of the energy that is being used in Europe annually.

**Vopak,** with six ammonia terminals around the world, has extensive experience in the safe storage of ammonia. Together with HES International and Gasunie, Vopak is developing an import terminal (ACE Terminal) for green ammonia in the Port of Rotterdam.

### HOW IT WORKS

Europe. The Project may also be

leveraged by developing potential local

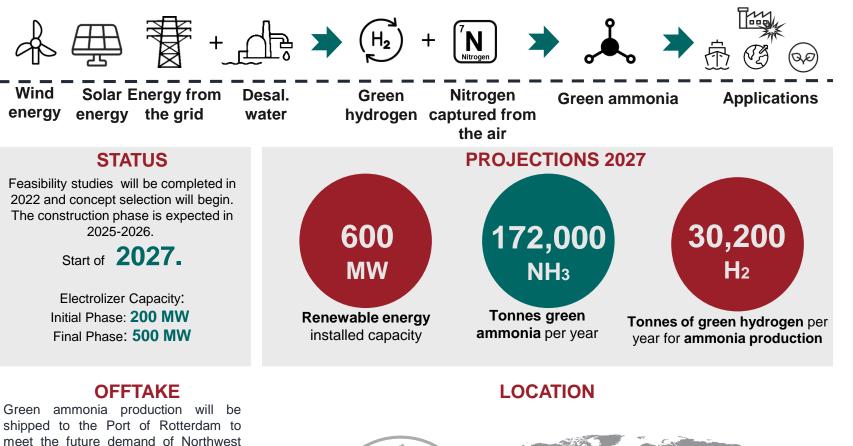
receiving Expressions of

{\*Z*}

demand for ammonia.

Open to

Interest.





# H<sub>2</sub>V Cabeza del Mar PROJECT

The project consist of the development of a green ammonia production plant in the Otway bay, involving local players and integrating mature technologies.

### PRODUCTION

Integrating a 1 GW wind farm with a back up consisting in batteries and a natural gas/hydrogen turbine, the project aims to generate green hydrogen and green ammonia, which will be exported to developed countries through an existing port located 20 km from the plant.

### **PROJECT OWNERS**

PROJECT OWNERS



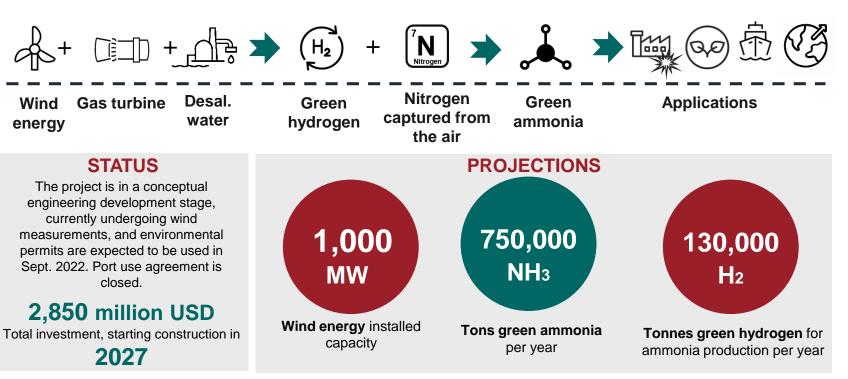
**Free Power SpA** is a renewable energy developer, which holds a pipeline of more than 2 GW of wind and solar projects under development in Chile and Argentina.

FreePower

**GH Energy S.A.** is a company based in the Magallanes region with extensive experience in land management, corporate and community relations and legal affairs.

Consultant company **Wood PLC** conducted a feasibility study of the project, financed by Project partners and "Chile-European Union Bilateral Fund for Transitional Development" (AGCID).

### HOW IT WORKS



Juan Guillermo Walker

Founder & CEO, Free Power

juan.walker@freepowergroup.com

### OFFTAKE

Green ammonia will be commercialized to different offtakers for different applications such as fertilizers, synthetic surfaces, explosives, colling processes, among others. In the near future, green ammonia will be used to blend with coal for power generation (Japan) and fuel big vessels for global transport.





Contact details:

## LOCATION



Kenneth Maclean

Founder & CEO, GH Energy

kmaclean@Imabogados.cl